

1

## Patient Information

Today's Date \_\_\_\_\_

First Name \_\_\_\_\_ MI \_\_\_\_\_

Last Name \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ SS# \_\_\_\_\_

Married Single Widowed Divorced Separated

Address \_\_\_\_\_

Home # \_\_\_\_\_ Cell # \_\_\_\_\_

Employer \_\_\_\_\_ Work # \_\_\_\_\_

Occupation \_\_\_\_\_

Email \_\_\_\_\_

Referred by \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_

Emergency Contact Phone # \_\_\_\_\_

2

## Responsible Party

First Name \_\_\_\_\_ MI \_\_\_\_\_

Last Name \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ SS# \_\_\_\_\_

Employer \_\_\_\_\_ Work # \_\_\_\_\_

Occupation \_\_\_\_\_

Employer's Address \_\_\_\_\_

3

## Primary Dental Insurance

Insurance Co. Name \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Insurance Co. Phone \_\_\_\_\_

Plan \_\_\_\_\_ Group \_\_\_\_\_ Policy \_\_\_\_\_

Policy Owner's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Policy Owner's Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Policy Owner's Employer \_\_\_\_\_

Employee's Address \_\_\_\_\_

Orthodontic Coverage? Yes No

We would like to welcome you to our office. Our goal is to make everyone's visit pleasant and educational. We strive to teach exceptional oral care that will enable you to have a beautiful smile that lasts a lifetime.

4

## Secondary Dental Insurance

Insurance Co. Name \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Insurance Co. Phone \_\_\_\_\_

Plan \_\_\_\_\_ Group \_\_\_\_\_ Policy \_\_\_\_\_

Policy Owner's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Policy Owner's Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Policy Owner's Employee \_\_\_\_\_

Employee's Address \_\_\_\_\_

Orthodontic Coverage? Yes No

5

## Dental History

Purpose of today's visit \_\_\_\_\_

Previous Dentist \_\_\_\_\_

Date of last visit \_\_\_\_\_

What was done \_\_\_\_\_

Last Cleaning \_\_\_\_\_

How often do you brush \_\_\_\_\_ Gums bleed Yes No

Any Sensitive teeth Loose teeth Broken fillings

Jaw pain Injuries to teeth

Explain \_\_\_\_\_

Unpleasant Dental Experience Yes No

Explain \_\_\_\_\_

Have you ever had Orthodontics Gum Treatment Implants

Root Canal Oral Surgery Crowns Veneers

Are you happy with the appearance of your teeth?

Yes No Color Position Smile

Have you ever had tooth whitening? Yes No

In Office Overnight Drug Store

Are you interested in replacing any missing teeth? Yes No

Which method With Dentures Bridges Implants

Do you have any questions for the doctor? Yes No

I authorize the doctor to perform all recommended treatment agreed upon by me and to use the appropriate medication and therapy for such treatment in connection with \_\_\_\_\_, I understand that using anesthetic agents embodies a certain risk. Furthermore, I authorize and give consent to the doctor to use and employ such assistant as deemed to provide recommended treatment.

(NAME OF PATIENT)

6

## Medical History

Physicians Name \_\_\_\_\_

Office Address \_\_\_\_\_

Telephone \_\_\_\_\_

Are you currently under the care of a physician? Yes No

Explain \_\_\_\_\_

Has there been a recent change in your health? Yes No

Explain \_\_\_\_\_

Are you currently taking any prescription, over the counter or recreational drugs? Yes No

Explain \_\_\_\_\_

Have you been hospitalized or had a serious illness within the past five years? Yes No

Explain \_\_\_\_\_

Have you been treated now or in past with Bisphosphonates for Osteoporosis or cancer? Yes No

Explain \_\_\_\_\_

Are you Pregnant or is it likely that you could be pregnant at this time? Yes No

Explain \_\_\_\_\_

Do you?

Smoke Packs per day? \_\_\_\_\_ How long? \_\_\_\_\_

Chew Tobacco

Drink Per week? \_\_\_\_\_ Per Month? \_\_\_\_\_

Wear Contact Lenses

Take Diet Pills

Take Herbal Supplements

### Mark if you have or ever had

Y N

Artificial Limb/joint/hip

High/low Blood Pressure

Organ Transplant

Sinus Problems

Migraines

Frequent Headaches

Claustrophobia

Artificial Heart Valve

Prolonged Bleeding

Ulcers/colitis

Hay Fever

Head injury

Venereal Disease

Mitral Valve Prolapse

Acid Reflux

Arthritis

Epilepsy/seizures

STD

Rheumatic Fever

Radiation Therapy

Stomach Problems

Glaucoma

Dizziness/Fainting spells

Treated for AIDS, HIV, ARC

Heart Murmur

Thyroid Problems

Used Diet Drug Fen-Phen

Anemia

Y N

Chronic Diarrhea

Stoke TIA

Joint Surgery

Cancer/Chemotherapy

Blood Disorder

Increased Frequent

Urination

Bells Palsy

Heart Disease

Diabetes

Asthma

Night Sweat

Psychiatric/Emotional

Recurrent Infections

Angina

Kidney Problems

Bronchitis

Addictions

Pace Maker

Liver Problems

Emphysema

TMJ Problems Shortness

of Breath Hepatitis: A

or B or C Tuberculosis

Unexplained Weight

Loss Mouth Ulcers

Aspirin Daily

### Please mark any allergies/adverse reactions :

Penicillin

Tetracycline

Erythromycin

Sulfa

Local Anesthetics

Codeine

NSAID (Advil/Motrin)

Gluten

Aspirin

Valium

Barbiturates

Latex

Iodine

Household

Bleach

Other \_\_\_\_\_

\_\_\_\_\_  
Patient or Responsible Party Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Dentist Signature

\_\_\_\_\_  
Date

## **Patient Consent to Receive Mail, E-mail, and/or Telephone Messages**

\_\_\_\_\_  
*Please Print* (Last Name)

\_\_\_\_\_  
(First Name)

\_\_\_\_\_  
(M.I.)

I agree that the practice may communicate with me electronically at the following address:

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
E-mail Address (*please print*)

I consent to receive calls and text messages related to my protected healthcare and other services at the phone number(s) above, including my wireless number provided. I understand I may be charged for such calls by my wireless carrier and that such calls may be generated by an automated dialing system.

**Do we have your permission to:**

Y      N

Send a recall appointment reminder to your home?

Leave appointment, billing or dental information on  
your answering machine/voice mail/e-mail:

I give permission to share appointment, billing or dental information with the person named below:

Name: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient/Parent or Legal Guardian

\_\_\_\_\_  
Date

If signed by other than patient, specify relationship to patient: \_\_\_\_\_

### **Acknowledgment of Receipt of Notice of Privacy Practices**

I, \_\_\_\_\_ have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Signature of Patient / Parent or Legal Guardian

\_\_\_\_\_  
Date

If signed by other than patient, specify relationship to patient: \_\_\_\_\_

### **FOR OFFICE USE ONLY**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

Patient / Parent or Legal Guardian refused to sign form  
Other

\_\_\_\_\_  
Signature of Office Manager

\_\_\_\_\_  
Date

# Financial Policy

Thank you for choosing our practice to serve your dental needs.

Please take the time to read the following, initial each section, and sign and date the bottom of this form.

\_\_\_\_\_ Full payment is due at the time of service unless arrangements have been made prior to the start of any treatment.

\_\_\_\_\_ Insurance balances are ultimately the patient's obligation. We will file most primary insurances at no cost to you as a courtesy. However, insurance balances which are not paid within 60 days may be billed to you. Please keep your walk-out statements and follow up with your insurance carrier to ensure prompt payment.

\_\_\_\_\_ Some of your treatment may not be covered by your insurance carrier. The cost for such charges will be your responsibility.

\_\_\_\_\_ Major services may require a deposit equal to at least one half of the estimated patient portion at the time the appointment is made.

\_\_\_\_\_ Patients are asked to confirm their appointments at least 48 hours in advance by directly contacting our office or by responding to our confirmation contact. Failure to confirm your appointment may result in a charge for the time reserved.

\_\_\_\_\_ There will be a fee of \$30.00 for any checks returned as Non-Sufficient Funds (NSF)

\_\_\_\_\_ Patient balances that go unpaid for 30 days or more may incur one or more of the following charges:

***Interest charges of 1.5% per month***

***18% APR collections fees (up to 25% of the full balance)***

***Legal fees for collection services***

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Witnessed By